## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 7
AKORN HOLDING COMPANY LLC, et al., 1	Case No. 23-10253 (KBO)
Dobtors	(Jointly Administered)

NOTICE OF AGENDA FOR HEARING SCHEDULED FOR AUGUST 8, 2024 AT 9:30 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE KAREN B. OWENS AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET, 6<sup>TH</sup> FLOOR, COURTROOM NO. 3, WILMINGTON, DELAWARE 19801

This proceeding will be conducted in-person. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Owens's Chambers Procedures (https://www.deb.uscourts.gov/content/judge-karen-b-owens) and the Court's website (http://www.deb.uscourts.gov/ecourt-appearances) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Owens's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (Eastern time) the business day before the hearing unless otherwise noticed using the eCourtAppearances tool available on the Court's website.<sup>2</sup>

## **CONTESTED MATTERS GOING FORWARD:**

1. Motion of George L. Miller, Chapter 7 Trustee, for an Order Authorizing First Distribution of Funds to Holders of Allowed Priority Claims Under Section 507(a)(4) of the Bankruptcy Code and Granting Related Relief (the "Distribution Motion") [Filed 7/3/2024; Doc. No. 849]

Related Documents: None

Objection Deadline: July 17, 2024 at 4:00 p.m. ET

<sup>1</sup> The Debtors in these chapter 7 cases, along with the last four digits of their federal tax identification numbers, and cases numbers are Akorn Holding Company LLC (9190), Case No. 23-10253 (KBO); Akorn Intermediate Company LLC (6123), Case No. 23-10254 (KBO); and Akorn Operating Company LLC (6184), Case No. 23-10255. The Debtors' headquarters is located at 5605 CenterPoint Court, Gurnee, IL 60031.

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<sup>&</sup>lt;sup>2</sup> After registering your appearance an electronic invitation with the relevant audio or video link will be emailed to you prior to the hearing.

## Responses Received:

- (a) Argo Partners II, LLC's Objection to Motion of George L. Miller, Chapter 7 Trustee, for an Order Authorizing First Distribution of Funds to Holders of Allowed Priority Claims Under Section 507(a)(4) of the Bankruptcy Code and Granting Related Relief (the "Argo Objection") [Filed 7/17/2024; Docket No. 865]
- (b) [Late Filed] Limited Objection and Joinder of E.L. Pruitt Co. to Argo Partners, II LLC's Objection to Motion of George L. Miller, Chapter 7 Trustee, for an Order Authorizing First Distribution of Funds to Holders of Allowed Priority Claims Under Section 507(a)(4) of the Bankruptcy Code and Granting Related Relief (the "E.L. Pruitt Limited Objection")
  [Filed 8/6/2024; Docket No. 916]

## Status:

The Argo Objection. The Trustee and Argo Partners II, LLC ("Argo") have reached a resolution of the Argo Objection and the Argo Objection is withdrawn. The Trustee and Argo will separately file a Stipulation setting forth procedures to address Argo's claim against the estate.

The E.L. Pruitt Limited Objection. The [Late Filed] E.L. Pruitt Limited Objection was filed directly prior to the filing of the Notice of Agenda. Trustee's counsel attempted to communicate with E.L. Pruitt's counsel regarding a resolution of the E.L. Pruitt Limited Objection; however, was not successful in communicating with counsel prior to the filing the Notice of Agenda.

The Trustee anticipates reaching a resolution of the E.L. Pruitt Limited Objection and the Trustee further anticipates proceeding to file a revised proposed form of Order under Certification of Counsel seeking approval of the Distribution Motion.

Dated: August 6, 2024

Wilmington, Delaware

COZEN O'CONNOR

By: /s/John T. Carroll, III

John T. Carroll, III (DE No. 4060) Simon E. Fraser (DE. No. 5335)

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